Quick Guide: WIC Appointment Types and Tabs to Complete

Tabs/Hyperlinks	Cert	Health Update	1:1 Nutr Ed.	Nutrition Class
Clinic Services				
Family/Intake				
Identity	X			
Contact/Address	X	Update	Update	Update
Income	X			
Voter Registration	X	If new address	If new address	If new address
Assessment				
Pregnancy	X			
	(P, B, N)			
Anthropometrics	X	X		
Blood	X	X		
	(≥ 6 months)	(If f/u or not		
		done at cert)		
Nutrition Interview	X	X		
Risk	X	X		
Certification/Termination				
Certification	X			
Education and Care				
Referrals – Participant	As needed	As needed	As needed	As needed
Referrals – Family	As needed	As needed	As needed	As needed
Nutrition Education	X	X	X	X
				(When sign for FI)
Care Plan – Participant	X	As needed	As needed	As needed
	(High Risk)			
Care Plan – Family	As needed	As needed	As needed	As needed
Foods				
Food Package	X	As needed	As needed	As needed
Card Operations	X			
	(New)			
Food Benefits	X	X	X	X
Audit Trail	X	X	X	X

I = Infant P = Pregnant C = Child B = Breastfeeding N = Not Breastfeeding